



Portocolom and Anthos Fund & Asset Management announce strategic partnership to develop sustainable multi-asset investment portfolios

Madrid, Spain and Amsterdam, Netherlands, 11 June 2024: Portocolom and Anthos Fund & Asset Management have signed a strategic partnership that will increase client access to sustainable multi-asset investment portfolios while also creating positive impact.

Portocolom and Anthos Fund & Asset Management are both widely recognised sustainable investment firms which believe that responsible, values-based investing can lead to strong financial returns and positive impact in society and the environment.

Portocolom's clients will benefit from Anthos Fund & Asset Management's sustainable investing expertise, built over the past century and curated by sixty sustainable investment experts, while preserving their contractual relationship with Portocolom.

Iker Barron, CEO of Portocolom: "We are very pleased to establish this partnership with Anthos Fund & Asset Management and are looking forward to their support implementing our discretionary management mandate for clients. This will include faith-based institutions, whose investments will be managed by Portocolom while taking advantage of the Anthos Fund & Asset Management investment strategies. Portocolom aspires to become a benchmark for clients in sustainable investment advice and management, and I am confident this partnership with Anthos is another positive step to achieving that."

Jacco Maters, CEO of Anthos Fund & Asset Management: "The Portocolom and Anthos Fund & Asset Management partnership provides clients with a values-based asset management solution, accessing the best managers globally to outperform while contributing to the common good, with portfolios that strive to make positive impact on society and the planet. This partnership is a next step in our ambition to selectively open our doors for like-minded clients. In Portocolom we have found a partner that has firmly rooted our shared values in their investment strategy and their client base strongly reflects these values. I am proud to share our journey with such a respectable partner."

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Contact

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About Anthos Fund & Asset Management

Anthos Fund & Asset Management (Anthos) is a values-based asset manager that stewards capital for professional investors who want to create bigger impact together. We strive to do this by responsibly managing capital in line with the values of sustainability, human dignity, and good corporate citizenship, underpinned by robust responsible and impact investment principles.

Anthos was founded nearly 100 years ago to manage the assets of the Brenninkmeijer family, their businesses and philanthropies. We welcome like-minded investors to join us. Based on a tradition of purpose, excellence, collaboration, client focus and passion, our approach has a long-term track record of outperforming benchmarks while contributing to the common good. Learn more on www.anthosam.com.

Anthos Fund & Asset Management is part of COFRA Holding AG.

COFRA Holding AG is a privately held group of companies active in various business sectors, including asset management (Anthos Fund & Asset Management), private equity (Bregal), apparel retail (C&A), real estate investments (Redevco), renewable energy (Sunrock) and sustainable food (Dalsem, Ontario Plants Propagation). Headquartered in Zug, Switzerland, the group employs more than 60,000 people across its business operations in Europe, the Americas and Asia. Each business operates in a spirit of engaged entrepreneurship while striving to be a “force for good” in the world – a guiding principle that has characterised the Brenninkmeijer family owners’ activities for six generations, since the founding of C&A in 1841. For more information, see www.cofraholding.com.

About Portocolom

Established in 2008 in the Spanish capital Madrid, Portocolom aims to become a benchmark in sustainable investing advice and management. We specialise in the advice, management, design and monitoring of sustainable portfolios, combining traditional financial aspects with sustainable criteria. We provide responsible wealth advice to institutions, companies and private investors and adopt a global approach that encompasses the full range of assets and themes.

Every aspect of sustainable investing is offered by Portocolom, from socially responsible investing, through the analysis and integration of environmental, social and governance (ESG) factors, to impact investing. More information can be found on <https://portocolomav.com>